THE National Investor

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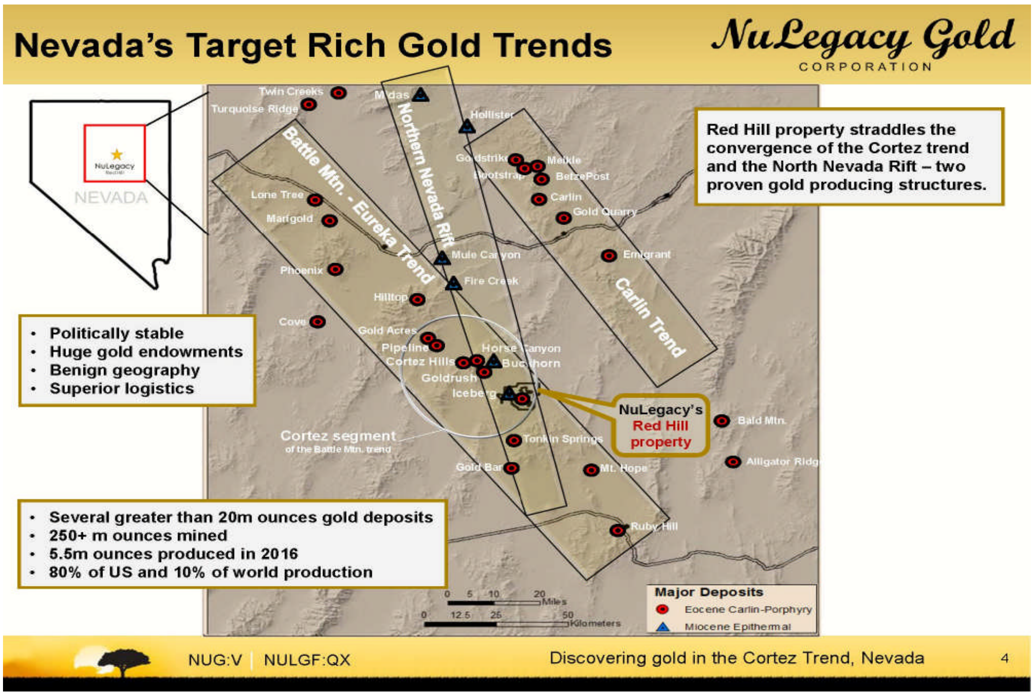
Special Report...Spring, 2018

NuLegacy Gold Corp. (TSXV-NUG; OTCQX-NULGF)



HIGHLIGHTS:

***NuLegacy Gold holds one of the premier--and among the largest, at 98 sq. km. / 38 sq. mi. --exploration land packages in the State of Nevada, a premier, friendly *and prolific* mining jurisdiction.**

*** NuLegacy is not only anchored by a strong management and exploration team generally, but *specifically* by key past *and present* personnel of the major Barrick Gold, THE biggest and most important partner to have in the state.**

***Well-capitalized NuLegacy has aggressive plans for 2018 to build on its most recent exploration success on the way to its hoped-for discovery of the newest "Elephant" in Nevada!**

About the Editor -- Chris Temple

Yours truly, at a recent investor conference

First, I would like to thank you, on my behalf as well as on behalf of the management of NuLegacy Gold Corporation, for your interest in this Special Issue of *The National Investor.*

Before I explain for you my reasons for having NuLegacy Gold as a recommended opportunity for my Members, I want to tell you a little about myself...what makes me "tick"...and what else you can expect from our web site and service.

By the time I was a mere 20 years old, I was establishing myself as a financial planner, having already started working with a local firm in my home town of Binghamton, New York. Among other things, I became licensed as a General Securities Principal of our firm's brokerage arm, supervising operational activities.

Already becoming successful as both a manager and financial advisor, I was nevertheless quite unprepared for some of the massive market shifts of the early 1980's. Successful strategies that had helped our clients reap huge rewards during the inflationary times of the late 1970's particularly were turned upside down as interest rates skyrocketed and many previously-hot assets CRASHED.

What STUNNED me was the fact that -- though we can look back now at that change in Federal Reserve policy under then-Chairman Paul Volcker as one of the most abrupt in the central bank's century in existence -- NOBODY saw fit to do anything but continue to sell the same investment products. *As with virtually everyone in the financial industry, you see, I had been trained in selling financial products and generating commissions; not on truly understanding the economy and markets.*

This experience first taught me that I needed to understand what I have since come to call "The Game" of our system and how it and related factors create *often-foreseeable* swings in markets and asset classes. And it is this knowledge, together with specific, actionable strategies and investment recommendations, that I make available to my Members on an ongoing basis. (NOTE: An archived version of my signature essay on all this, entitled *Understanding the Game,* can be accessed with a LOT of related content to enhance your knowledge on my web site, at https://nationalinvestor.com/)

With this foundation, I am happy to tell you that *The National Investor* has become recognized as a leading source of credible, understandable information, commentary and investment strategies for individual investors. Often times, our performance has had us at the very top of the rankings put out by the well-known *Hulbert Financial Digest*, which covered us since 2000, among numerous other well-known advisories.

Further, our careful research on individual companies such as NuLegacy Gold -- many "off the radar" of Wall Street -- has resulted in a great many winners for our Members as well, and earned *The National Investor* accolades as one of the best "stock picking" services in existence !

In addition to spending some time at *The National Investor* web site, you can follow me:

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Internet web site: **https://nulegacygold.com/**

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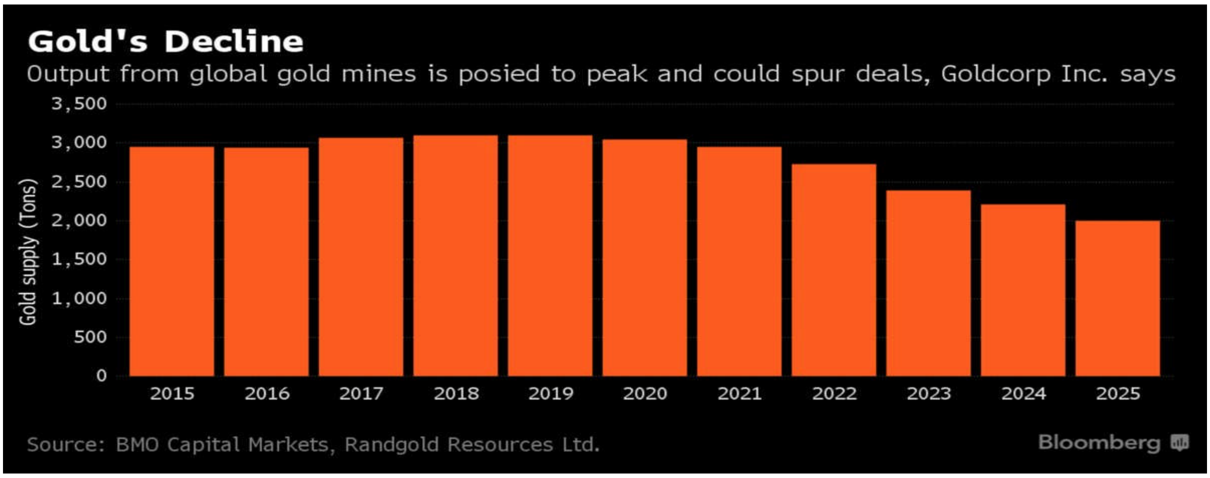
INTRODUCTION -- BROAD OVERVIEW

It wasn't all that many years back that some analysts were predicting what came to be known as "Peak Oil." The view was that ever-growing demand by businesses and consumers would soon overwhelm shrinking supplies of oil given that--on that latter score--the world was slowly running out of easily-recoverable supplies. As oil production capacity reached its peak, the doomsday scenario was of going back to the kinds of shortages and soaring prices we haven't seen since the 1970's. In the end, we now know, those fears were at best *very* premature.



***Peak Gold*, on the other hand, is becoming a present-day *reality*.** Global production is slated to begin declining. Yet, somewhat surprisingly (anchored by global investment and official reserves demand, chiefly from the East) the gold price of late has been remarkably strong despite -- until recently -- record-high stock prices. And with the views growing that an overdue comeuppance for equities will help to further boost gold's long-term allure, one can't help but be ever more constructive on "the yellow metal."

Among the most important developments I'm watching these days is that of the "majors" in an ever-desperate scramble to find *future* sources of gold, given that resources from their currently-producing mines and those already known of in the pipeline are rolling over. Specifically where Nevada is concerned, there is a renewed wave of M&A activity among small/intermediate companies. **But what I am most interested in is what (and *who*) global giant Barrick Gold (NYSE-ABX; TSE-ABX) has its own eyes on.**

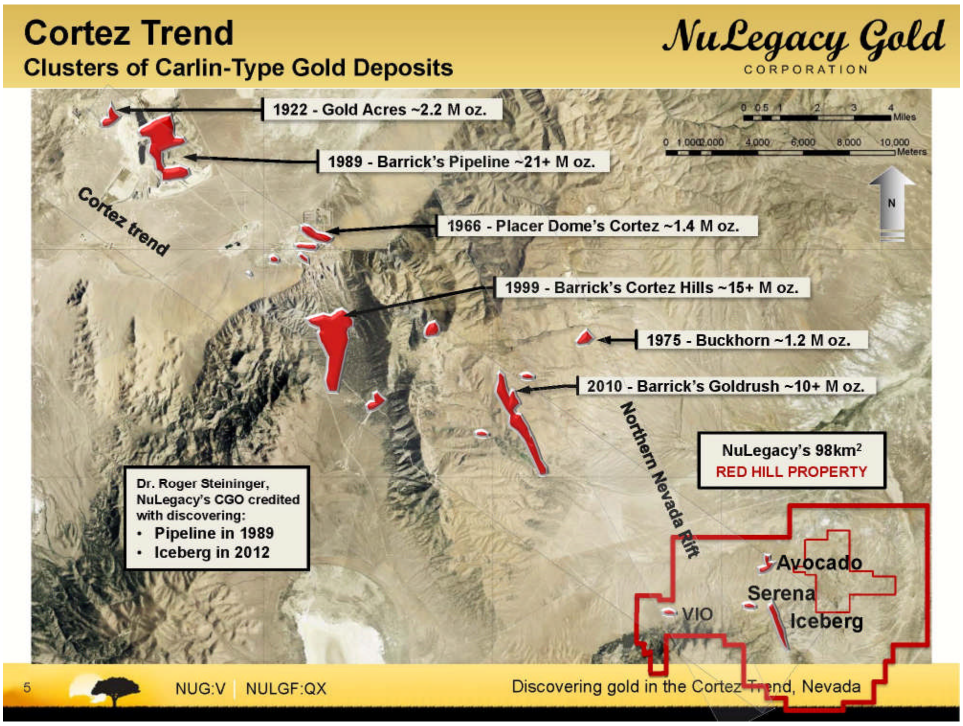
My Members here at *The National Investor* have already scored BIG gains on one company Barrick has done a deal with: Coral Gold Resources (TSXV-CLH; OTC-CLHRF.) Barrick's purchase last June of Coral's advancing Robertson Project not only brought a nice chunk of cash into Coral's coffers but likewise resulted in an astonishingly good deal on an open-ended royalty to Coral from any future production (you can read of all the details in my report on Coral Gold Resources as well at the Featured Opportunities Page of my web site.)

While NuLegacy Gold--unlike Coral--does not yet have an identified, official resource at its Red Hill Property, it HAS already identified widespread gold mineralization over an area FAR larger than that encompassed by Coral's Robertson.

But make no mistake: what Barrick (a major shareholder of NuLegacy on top of having supplied a big part of the team's exploration brain trust) is after in the end is an "elephant." And hopes are high that one *or more* can be found on the Red Hill Property of NuLegacy (which the company owns a 100% working interest in.)

The Red Hill Property, as you can note on the graphic on the first page, is situated at the intersection of the Northern Nevada Rift and the Battle Mountain Trends pretty much smack-dab in the middle of the state. **Specifically, this is the area known as well as the Cortez segment of the Battle Mountain Trend.** It is now--and has been in the past--the location of some of the most prolific gold (as well as silver) mines *in the world*.

Most (though not all) of them now or previously owned by Barrick, mines in this area have kicked out tens of millions of ounces of gold over the years. Among the most closely-watched up-and-coming exploration projects in the region, the above-mentioned Robertson discovered by the late Lou Wolfin of Coral is next to the Pipeline Mine. **And now--thanks to some compelling drill results from the 2017 season in particular--more eyes are being fixed on Red Hill on this same overall trend.**



But as compelling as the case is, in my opinion, for NuLegacy Gold--especially at what of late has been an *absurdly* low share price, the case for various reasons these days with junior exploration companies generally--*first things first*. Cheap or not, it *first* makes sense to consider opportunities like NuLegacy if the future looks bright for its industry generally. Though--as I'll continue to explain--the possibility of a larger discovery and monetization down the road for investors, perhaps, in the form of a deal with Barrick (or another major) DOES make NuLegacy stand out among the crowd, **I first want to discuss the reasons why gold itself likely has a bright future.**

A "MACRO" OVERVIEW--THE CASE FOR GOLD

The National Investor is different, I must tell you at the outset, from *specifically* gold-oriented newsletters. First, is just that: mine is NOT a "gold-only" publication tickling the ears of the more "religious" gold bug investor audience out there. I look for opportunities *everywhere*. And while I have had some over-the-top successes in the recent past with the likes of Coral Gold in the precious metals space--and REALLY big gains with **Cornerstone Capital Resources (TSXV-CGP; OTC-CTNXF),** more a copper than a gold play--big triple-digit gains have also come in the past year in lithium from **Frontier Lithium (TSXV-FL; OTC-HLKMF)** and biotech with **Sarepta Therapeutics (NASD-SRPT)**, yet other stories you can read about on my web site.

Second, while Yours truly IS a gold bug *philosophically*, I am decidedly NOT one as a practical matter; not always, anyway. Simply put, there are times when the markets don't share gold bug bullishness on *their* favorite asset class; and when that's the case, you need to limit your involvement! One of the reasons our track record is superior to the great majority of our peers is that--NOT being religious about gold--we have had the good sense to sell the majority of our positions at peaks, both in 2008 and then--having loaded up at the early 2009 bottom--again starting in 2011 (when gold stocks peaked well before the gold price itself.)

That said, I have been generally bullish on gold again since the latest bottom in the price at around $1,130/ounce late last year. It is for a variety of reasons, which I provide ongoing coverage of and argument for in *The National Investor*. But at its core, my bullish stance on the yellow metal is for the oldest and most basic of reasons: the ongoing and ever-increasing need for the Federal Reserve and other monetary authorities the world over to continue to "create" their fiat currencies virtually without limit. It's what the late dean of newsletter writers, Richard Russell, simply termed their "Inflate or Die" mandate.

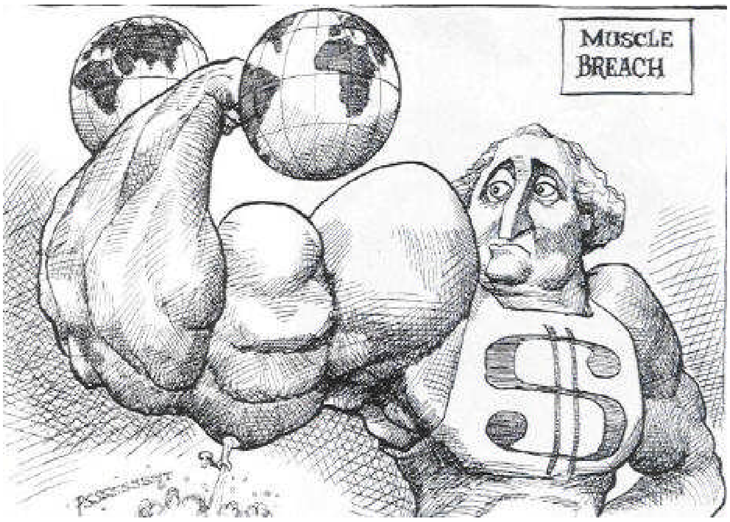
It started with these two--and with gold at $35.00/ounce

In our modern age, monetary inflation and its attendant maladies (and, yes, some benefits) was first uniquely unleashed by the United States of America. As we all remember, the late President Richard Nixon ended the international convertibility of U.S. dollars into gold and essentially ended its role as a key monetary asset.

But the FAR more important part of the aftermath is the part of the story that few understand; **the ensuing new role of the Federal Reserve.** Long before there was a Greenspan or a Bernanke running the printing presses, Nixon's Fed Chairman Arthur Burns set the tone for the post-gold era; not just for the U.S. at the time but, since then, *for the world*. Those who understand the working of our monetary systems in this day and age--anchored by what is called *fractional reserve banking*--know that central banks have no choice but to continually "debauch" their fiat currencies. And gold has benefitted; not only because of its own attributes (no other asset class has risen as much percentage-wise since 1971's epochal event) but because most everything "rises in price" when the dollars they are priced in are cheapened over time.

TRUMP WILL "MAKE GOLD GREAT AGAIN"

Just as Nixon arguably "bullied" his Fed Chairman into cheapening the dollar and setting the stage for the stagflation, soaring living costs and soaring commodities (including gold) for the balance of that decade, **President Donald Trump has made very clear all along that he wants the U.S. to pursue a cheap dollar policy**. And it is in great part due to that reason that gold's rebound from its late-2015 low of around $1,050/ounce has been galvanized since Election Day 2016, despite the competition from (until recently) record-high stock prices.



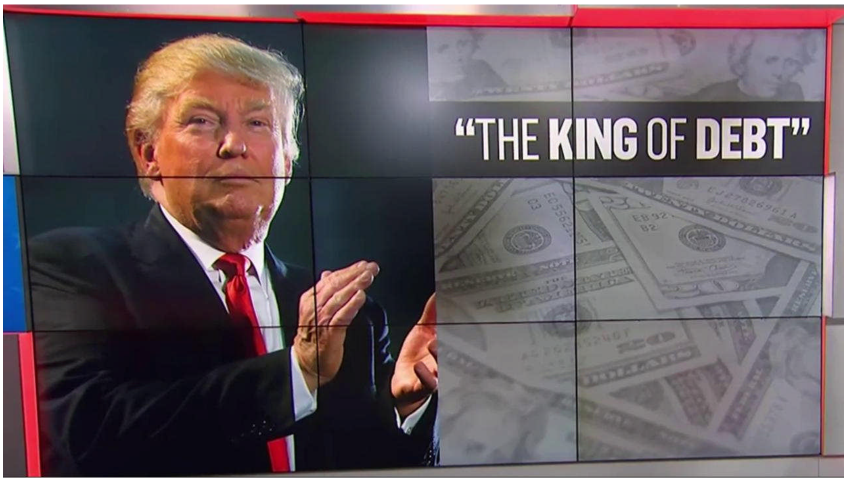
Indeed, the voting booths hadn't cooled down in early November, 2016 before I was insisting that America was likely to see something rather different than what it thought it had voted for. **For present purposes, I warned that people needed to fade the brief spike higher in the U.S. dollar following the election.** Among the reasons, the new president has demonstrated himself to be not a populist but *a mercantilist* on trade and economic matters. And part of his arsenal to--in his way--attempt to whittle down America's huge trade imbalances is to make sure the dollar stays cheap.

As I write this, President Trump has decided to begin enacting tariffs on imports of steel and aluminum and, now, certain technology-oriented products. Our trading partners--most notably, China--are beginning to counter them. All this is one big reason why the U.S. dollar, *despite* the Federal Reserve being ostensibly the most "hawkish" on monetary policy, has remained on the back foot. Contrary to what you hear, a protracted trade war would NOT be "inflationary" in the sense that price rises for all manner of goods and services would be baked into the cake with all these tariffs added. At least some (our readers, to be sure!) understand that any such pressures of rising costs would soon be overwhelmed by 1. trade being *constricted*, 2. renewed economic weakness and 3. fears of renewed recession.

So gold--and Treasury bonds which are now RALLYING higher in price despite the Fed also--is holding up well as it looks toward the inevitable: a central bank that sooner rather than later will have to abandon its "normalization" and be more accommodative once again.

As economic growth and corporate earnings growth as well (which will be goosed nicely in 2018 due to the front-loading of last year's tax cuts) peak, **the federal debt is soaring anew.** It's now projected that Uncle Sam will be running annualized deficits officially now of $1 trillion-plus again; and *this during a time when the economy and tax receipts are doing well*! What will it be when the next recession comes? $2 trillion? More? This dynamic will most likely lead to an even more desperate effort on the part of the Fed later to re-liquefy the markets and economy to, in part, accommodate the *explosion* to come in Treasury debt issuance. All that, of course, will lead to a still-weaker U.S. dollar and stresses for overheated financial markets and most other risk assets. **And *all that* will benefit gold.**

It's also dubious just how much Trumponomics will have any more success than did the "Reaganomics" of the 1980's in making up for in growth and tax receipts what it is giving us in the form of an ever more bloated government. Reagan was dealt a much



better hand and had far more room to "economize" back then. But the culture of what the current president derides as "The Swamp" overwhelmed The Gipper, under whom the federal debt exploded higher. . .*and it will make mincemeat out of Trump*.

The self-proclaimed "King of Debt" (at least Reagan pretended not to like it!) has thus helped to lay the groundwork for gold's next leg higher in the secular trend that started way back in 2001. It is only a matter of *when* the broader investment community embraces this inevitability. They will as the signs emerge that we are nearing the end of the Federal Reserve's tightening gambit. . .recent weakening of global PMI's and the weaker signals from base metals and other measures confirm the "synchronized global expansion". . .and a more worrisome geopolitical picture adds even more of a bid to safe haven gold. (**NOTE**: I have a GREAT deal more "color" on the gold market generally on my web site, podcasts and the like. Don't miss them!)

Finally, aside from all of the above, there has been a well-chronicled secular shift of gold reserves from West to East for some time now. Demand is being under girded by the voracious appetite on the part of countries such as Russia, China, India, Turkey and others to build their official gold reserves. They see what Western governments by and large don't: a coming catharsis one day that will upend the present global monetary "pecking order." And *they* want some gold as protection!

WHY NEVADA?

Whether you believe that still-decent economic growth . . .a *stagflation* scenario, such as I have written about. . .or more dire economic, market and global events are ahead of us, a bullish case for gold longer-term is in tact. The question is, how does the average investor "play" this with a part of his/her portfolio?

There are interesting mining stories the world over--most significantly among them the breakout of Ecuador's mining sector generally and the *specific* story of the world-class Cascabel Discovery that our Members have made HUGE returns on in the recent past. But admittedly a relatively "safer" bet is to look at a jurisdiction that has a long and unblemished history of being supportive of mining. *Further--as I alluded to earlier--it's particularly wise to follow the old adage, "If you want to find the next gold mine, look near one that already exists."*

On that score, it's interesting to realize that if Nevada were *a country* it would rank fourth all on its own in annual gold production, behind only Russia, China and Australia. Nevada produces more gold than ALL of Canada. And its sparse population, usually favorable climate and its wide range of easily-accessible geological occurrences--combined with a VERY industry-friendly culture--suggest that its status as a premier global mining jurisdiction will continue well into the future (for an interesting story on all this, see https://investingnews.com/daily/resource-investing/precious-metals-investing/gold-investing/top-gold-producing-countries/.)

A NuLegacy drill crew at work on the Red Hill Project during the 2017 season.

Even beyond Nevada's industry-leading individual attributes, one of the things that must be kept in mind in discussing the gold mining industry in North America overall is that--in comparison to many other industries--it's not an overstatement to say that **it is still relatively young.** Among other things, it needs to be recalled that the gold price itself was fixed by law until that earlier-discussed move by President Nixon in 1971 to end the so-called gold standard for the U.S. dollar. Prior to then, what gold mining that *did* occur had as its primary objective meeting demand for jewelry, some industrial usage and other fabrication; demand for gold *as a product*. Such demand *used to* account for about 70% of overall gold demand.

But with the resulting bull market (its first phase from the early 1970's through its first major peak in 1980) for gold, demand also started to come in a much bigger way from *investors* of one kind or another. Exploration and staking rushes popped up overnight, together with early mines in the modern-day wave once sufficient resources were identified. At the same time that investment and even, now, monetary reserves demand from central banks ratcheted higher, increases in technology and recovery methods have started opening up more new areas to viable economic production. Nevada has received its share of this attention and--aside from Canada's Abitibi, most notably--remains BOTH a well-established and productive jurisdiction and one that is the most compelling for NEW discoveries and opportunities.

The Barrick Gold "ingredient" here in Nevada is paramount also. As is the case with other majors, Barrick must come up with a multi-*decade* strategy to figure out how and where it is going to replace ore that will eventually be depleted at its presently-operating mines. A part of its strategy is to follow and sometimes "seed" exploration companies it thinks have better-than-average odds of finding a resource large enough to fit with Barrick. Not everyone fits this mold, even though--to *your* possible peril if you don't kick the tires properly!--there is no shortage of companies exploring in Nevada that claim to be the next big thing! Most of them *might* have an interesting story. But if there's no evidence that story interests a Barrick, a Newmont Mining or their like, it probably shouldn't interest you.

Finally, the whole environment for looking for up-and-coming mining opportunities in not only Nevada, but the U.S. overall, has become even better under the Trump Administration. One of the better things the president has done is to undo a fair bit of the burdensome regulatory edifice in Washington which existed more for ideological and political reasons under the last president than for economic ones. I keep in touch closely with dozens of people in the industry; and the sense is *unanimous* that President Trump has made their lives MUCH easier. As one of my (even more partisan than me!) colleagues wrote recently, "A US Forest Service bureaucracy that formerly used bureaucratic, regulatory, and legal tactics to advance the Obama regime's anti-development agenda has now become responsive and efficient under the Trump administration. Timely processing of work applications, permitting, and environmental documents is now the norm."

WHY NULEGACY GOLD?

By and large I have **a two-part approach** when it comes to making recommendations for our Members in the precious metals area.

1. I will occasionally advocate "loading up" when I see a bullish environment forming, or one is at hand. Generally, at such times, I lean towards the larger producers/near-term development companies as well as the large, liquid ETF's (exchange-traded funds.) In these cases I advise members to enter these *trades* not so much as long-term holdings, but to try and catch *most* of the upswing.

The largest overall combined precious metals allocation I *ever* advocated was--from the gold bottom at the end of 2008 through the beginning of 2011--about 35% of an overall portfolio. In January of 2011 I advised aggressively cutting back over the course of the year; *completely* selling the ETF's, and at least some portions of our individual stocks (typically taking some profits while letting the rest of the money "ride" in my favorite long-term *companies*.) Therefore, our Members avoided the majority of the beating endured by the more religious "gold bugs" out there who, as usual, overstayed their welcome and/or put too many chips on this one sector.

2. Second, I like finding the best *companies* or--as I occasionally term them--"story stocks." In the cases of these kinds of recommendations, to be sure, I am indeed interested in the first place in the long-term health of the metals market and the bullish case. **But as much or more I am looking for *individual* stories on companies whose unique prospects suggest the possibility of outsized returns *even if the overall sector doesn't enjoy similar gains*.** We've enjoyed that in several of my recommended companies in the last few years, during a time when the overall picture for precious metals mining shares generally has been *a near-funereal one*.

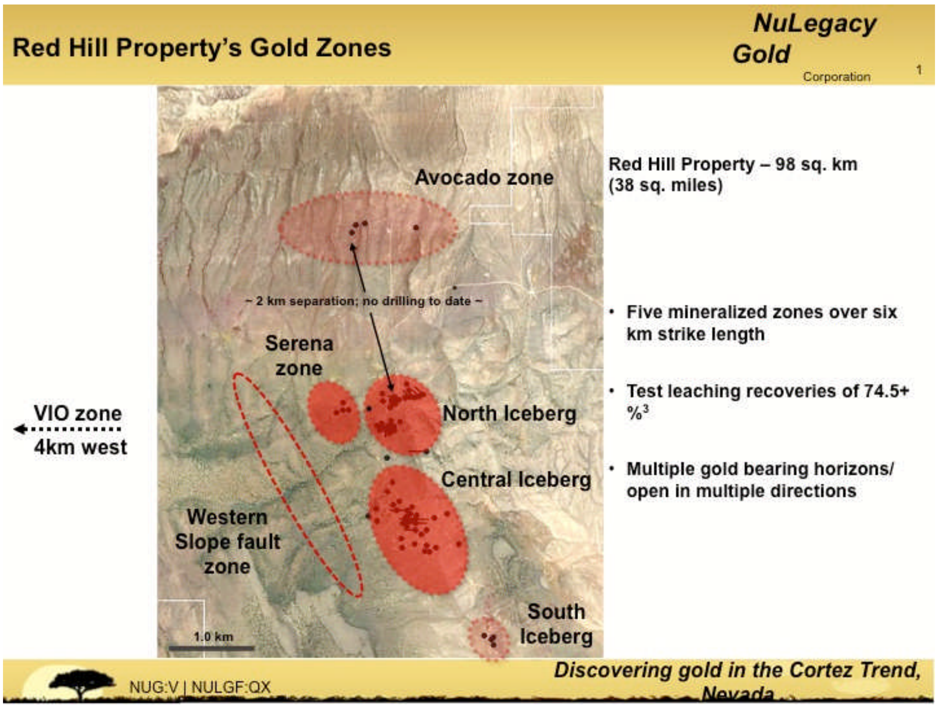
So it's at times like this when--as well-known and HUGELY successful resource investor Frank Giustra always puts it--you "Buy right...and sit tight." **And that is what I have *already* been advocating for about a year now to my Members where shares of NuLegacy are concerned.** Its "performance" has been dismal as has that of the majority of its peers in the recent past. *All's the better, I.M.O.!*

Indeed, given that NUG shares have slowly drifted lower for over a year now despite some *very* encouraging drilling news renders the risk-reward set-up here perhaps the most compelling since the company was founded back in 2009 by its Chairman, Albert Matter. A private company at first, NuLegacy took advantage of the collapse in *everything* in late 2008/early 2009 to get ahold of options on several prospective parcels in Nevada. Over the course of time it spent enough money and did enough work on them so far to earn a 100% working interest.

Early on, Matter was intrigued--and in talking with some other people--with the Red Hill area on the northern part of the Cortez Trend. It's important to remember here that, relatively speaking, most analysts know that the Cortez Trend still has considerably more "up side" than the heavier-mined Carlin Trend to the north, as well as further exploration potential. Indeed, as NuLegacy's C.E.O. James Anderson said when we visited early on, "Cortez is where Carlin was 20-25 years ago."

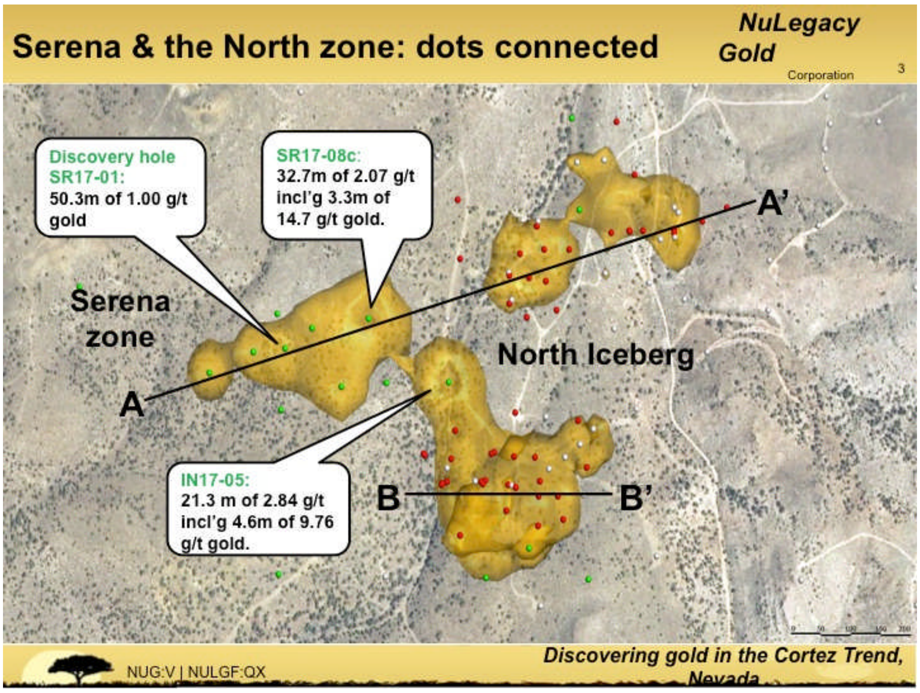
Red Hill in particular has had no shortage of tempting drilling targets. And in a way--or for a company that wasn't sufficiently capitalized this is more of a problem than a blessing. Overstating things for effect, much of Nevada is *blanketed* in disseminated gold (and silver). There are small amounts almost everywhere you look. The trick--more so than elsewhere--is to find those isolated areas with high enough grades for a modern open pit mine. Better still--and this is especially what Barrick is on the prowl for--beyond the typical large, shallow (and modest grade) open-pit opportunities, *where are the handful of deep "feeder zones" that are higher-grade bonanza finds?*

In 2012--a year after taking the private NuLegacy Gold public--the first major discovery hole for the Iceberg deposit was drilled. Measuring 27.4 meters of 1.4 grams/tonne of gold (both greater-than-average numbers down there compared to the average drill hole) it generated considerable excitement. Dr. Roger Steininger--NuLegacy's Chief Geoscience Officer who previously discovered Barrick's 20 million ounce-plus Pipeline Deposit--recognized that this was "Carlin-type" gold mineralization and could be part of a huge deposit. “We may have found the ‘Tip of the Iceberg’, ” he said, *and the name stuck*.



The pace of drilling wasn't always what was desired after this discovery, however, as the brutal bear market for metals generally and for junior mining stocks in particular took greater hold. **Yet the company persevered; and has over more than a year now greatly accelerated its activity, leading to numerous new discoveries at Red Hill.** More important still, its major shareholders--Barrick, as well as Australia's OceanaGold and the Tocqueville Funds--are wholeheartedly behind NuLegacy's "wildcatting" approach that is *already* bearing more fruit.

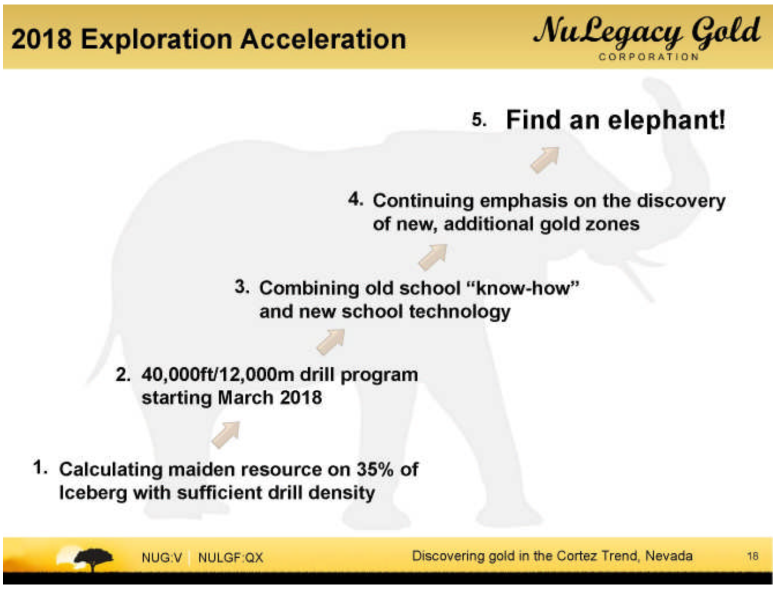
It is this game plan of NuLegacy that is the most important to grasp, as it helps to define the risk-reward prospects here for you as an investor. What usually would happen following such a discovery hole as Iceberg is that the company involved would almost immediately set to work drilling as *close* to the new discovery as its budget allows; the objective being to "prove up" a confined, defined resource area that could be economically developed. Yet for the most part NuLegacy has to a greater extent been drilling very far afield from Iceberg (while certainly adding holes there, too!) as it seeks to demonstrate it could have *numerous* viable targets.



And capped off by a very successful drilling program in 2017 it seems to have gone a long way in doing just that. Yes, there was a point last Summer when retail investors soured a bit on NUG shares when one set of assay results was underwhelming. More important, though, NUG's large investors were unmoved; **and the sum total of drilling through last year has now identified multiple new defined zones.** Avocado and Serena have been pleasant and somewhat unexpected surprises already. The entire Western Slope Fault area has promise.

What Anderson quipped to me last summer was a drilling strategy akin to "throwing a series of long bombs" has led *most notably* to the increased belief on the part of NuLegacy's team that the Serena/Iceberg area could be one large potentially economic mass. Here, and also due to the other discovery areas, Anderson claims, the company's wildcatting strategy is being "vindicated," even if *retail* investors have not had enough patience--as have the likes of Barrick, Oceana and Tocqueville, together with management itself--to stick around and see things along further. The Serena Zone was something, for example, that nobody knew existed previously; and it will be the subject of added drilling, after one discovery hole came back assaying one gram of gold per tonne *over more than 150 feet*. That hole was one of the best dozen to date on the entire property, Anderson told me; yet a true "wild cat" hole as it was some 375 meters away from the next "material hole" that had been drilled.

Bolstered by a healthier treasury than most juniors have--about C$8 million, last I knew--NuLegacy plans to drill even more aggressively in 2018 than it did last year. (NOTE: You can read the entirety of the company's announcement at https://nulegacygold.com/news/news-releases/2018/nulegacy-to-commence-2018-drilling-in-march/; just as I am putting out this Special Issue, though, management has said that the start will be delayed due to the heavy late winter snow storms that have blanketed much of northern Nevada.) The chief focus will remain on this "wildcatting" strategy. As C.E.O. Anderson put it when we spoke right after that press release was issued, "Our friends at Barrick continue to tell us that the huge mineralized plume they see evidence in the drill holes (a wide area of mineralization, much near surface-Ed.) suggests we are close to a major system." *As we spoke, the scenario reminds me of Barrick's attitude towards that Robertson Project which it bought from Coral Gold Resources.* Yes, Robertson already has a respectable existing resource that could provide one day soon a new source of mill feed for Barrick. **But what the major is still after is what they believe is a much higher-grade feed source.**



Oceana, Barrick and Tocqueville, Anderson says, unanimously want NuLegacy to continue to look for such an "elephant" at Red Hill. To be sure, especially with some of the higher-grade drill intercepts of the last year, *parts* of the overall property do seem to be compelling economically if those kind of numbers can be kept up. But a company like Barrick especially is after something big enough to be worthwhile *to them*.

MANAGEMENT/TEAM

As I have already been alluding to, a key reason why NuLegacy Gold 1. has the Red Hill Property in the first place, 2. the *very* impressive team to explore it and 3. the money to be able to put some meaningful drill holes in the ground is due greatly to past and present involvement and personnel from Barrick Gold. NuLegacy's brain trust is stacked with seasoned former Barrick geos and executives, who were among those responsible for much of that company's success in Nevada (and elsewhere.) *It's one of the most impressive collections of talent you'll see in a junior explorer.*

And yet another Barrick alum joined NuLegacy late last year as its new District Geologist: Charles Weakly, BSc, Geo-Eng, who was responsible for discovering over 10 million ounces of gold for Barrick in the Goldstrike and Cortez Districts in recent years. As the company said, in part, in making this announcement, "Mr. Weakly expects to help NuLegacy achieve its stated objective of 'establishing a multimillion-ounce gold resource on the Red Hill Property.' His enrollment is part of the ongoing expansion/acceleration of our geo-technical team's capacity to follow up on the several discoveries made during the summer 2017 exploration program. We will likely add one, possibly two more geo-technical personnel during the winter to handle a much expanded 2018 drilling program."

Mr. Weakly's addition brings to three the number of former Barrick Gold *senior* executives on NuLegacy's team. And it augments management's case that its wildcatting strategy--not one that most companies would be engaging in--will continue to be vindicated. "We have the money and personnel to do it," Anderson states.

CONCLUSION

NuLegacy drilled 48 holes totaling 13,100 meters on its Red Hill holdings in 2017 *and plans to step up that rate this year.* NuLegacy has to date found *five* mineralized zones over 6 km in strike named: Avocado, Serena, North Iceberg, Central Iceberg and South Iceberg. Adjacent, the Western Slope Fault Zone was discovered last year. North Iceberg and Central Iceberg have received most of the attention so far and this area will be the first to have a resource estimate reported. *But here again, this could just be "the tip of the iceberg."*

As of this writing, shares are not far away from their lowest level of the last 18 months or so, *despite* these drilling successes/discoveries. As I have to remind my Members now and then, this has been a function of the *sector's* not having been on the average retail investor's radar screen at all.

Capital Structure
Ownership Distribution

NuLegacy Gold CORPORATION

CAPITAL STRUCTURE	Shares Outstanding	293.8 million
	Warrants	10.2 million
	Options	34.4 million
	Fully Diluted	338.4 million
	52 Week Range	C$ 0.16 - 0.34 /share
	Market Capitalization	~ C$ 60.0 million
	Cash	~ C$ 8.0 million
	Proceeds On Exercise of Options & Warrants	~ C$ 23.4 million

CAPITAL STRUCTURE	MINERS	Shares (millions)	%
	OceanaGold	47.6	16.2
	Barrick Gold	32.0	10.9
	INSTITUTIONS		
	Tocqueville	28.6	9.7
	Davenport LLC	14.5	4.9
	Ingalls & Snyder	4.0	1.4
	PUBLIC	~ 119	~ 40.3
	PRINCIPALS	49	16.6

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3 NUG:V | NULGF:QX Discovering gold in the Cortez Trend, Nevada

But the fact that there are such "heavy hitters" that are 100% on board tells me--and it should tell you--that NuLegacy is worth *your* time to investigate. And that's all the more true given how *ridiculously* low the share price is.

As of this writing at the beginning of April, 2018, NuLegacy Gold is rated as a Speculative BUY for my Members at *The National Investor*.

I encourage you as part of your own due diligence to read and *really* digest this report, and the character of this solid company, together with its prospects. There is a myriad of recent news and other information on NuLegacy's own web site that you should peruse to get a broader picture; visit them at https://nulegacygold.com/

Keep in touch with Yours truly as well and my own occasional updates and news on NuLegacy. And if you have any questions or comments, don't hesitate to write me at chris@nationalinvestor.com.

HOW TO PURCHASE SHARES OF NULEGACY GOLD CORP. IF YOU ARE A U.S. INVESTOR USING A U.S.-BASED BROKERAGE ACCOUNT

For those of you who are not already used to buying shares of companies such as NuLegacy that are listed *primarily* in Canada, I want to give you a quick and easy "tutorial." It's MUCH easier than you think, if you have never done so, to buy such companies in any U.S. brokerage account. *Indeed, as I have explained in one of my investor tutorials, it's just as easy and inexpensive to buy shares in a NuLegacy Gold as it is to buy Apple!*

Many larger Canadian and other foreign companies have primary listings on more than one major exchange. For those *listed* on the New York Stock Exchange or the Nasdaq as well as Toronto, you need only buy/sell using the U.S. market. Generally, there would be no reason to check prices and such on the Toronto Exchange first.

More often than not, smaller companies--for both cost and logistical reasons--do not *list* their shares on a major U.S. exchange. *But they are still easily tradable in the U.S. via the Nasdaq's OTC Market*. All you need to know is the company's symbol; unlike most U.S.-listed companies, it will always be a *five*-letter symbol ending with an "F."

In NuLegacy's case, its ticker symbol in the U.S. is **NULGF**, while on Toronto it is **NUG.**

The main consideration in buying shares of Canadian stocks via the OTC market is that *sometimes*--if you look at the OTC quote *first*--you are not getting as fresh and accurate a price as you would if you went to the Toronto Exchange. This is because with most, the majority of their activity is on the Toronto market where it is listed; sometimes hours can go by between trades on the OTC, if the company you're looking to buy isn't actively traded at the time. Thus, you simply need to insure, via a simple process, that you are neither overpaying for a stock when you buy it, nor getting less than you should when you sell. That is easy to accomplish.

The most reliable and current quotes for shares of companies such as NuLegacy are to be found *first* on Toronto's Exchange where they are primarily *listed*. Prices and volume activity are updated all through the trading day on the Toronto Exchange, just as they are on the N.Y.S.E. or Nasdaq, and are generally fresh/instantaneous.

I will use the following example to show the simple process that will normally take you LESS THAN TWO MINUTES to enter a trade to buy NuLegacy Gold's' stock via the OTC market in the U.S, in your U.S.-domiciled brokerage account:*

1. First check the Canadian quote for the company, via its ticker symbol in Toronto, NUG. You'll find this at the Toronto Exchange's web site, at www.tmx.com**.** Plug in "NUG." We'll say for purposes of this lesson that the current asked price for NUG's shares is C$0.19, or 19 cents per share *in Canadian currency.*

2. Next determine what that price is **in U.S. currency**. If you don't follow exchange rates on a daily basis, you can get a fresh picture by going to Kitco's web site, at www.kitco.com (or your own favorite one that lists currency differentials; there are many.) Near the bottom of Kitco's front page, you will find a table of various currency exchange rates. At this writing the Canadian dollar, rounded off, is worth 78 cents in U.S. currency.

3. Do the math as to what NUG's *U.S. asked (selling) price* on the OTC market should be:

C 19 cents per share X .78 = **US 14.8 cents per share**.

4. Finally, enter a LIMIT ORDER to buy the number of shares of NuLegacy Gold you want in your U.S. brokerage account at *or very near* that price**. I would first start with that 14.8 cents per share** (more days than not, there is reasonably healthy volume on the OTC as well as Toronto.) If the order doesn't fill right away, bump it up by a tenth of a cent once or twice until it does (these days, most online brokers will allow you to use tenths of a cent in pricing.) You would use the company's 5-letter symbol, which is NULGF**.**

It's that simple! And, of course, you would do much the same thing when it was time to *sell* some of your holdings. But in the case of a sale, you would focus on *the bid price* listed on the Toronto Exchange's site for the company in question.

* Generally speaking, U.S. online/discount brokerages do not allow their typical clients to buy Canadian stocks in any way other than described above. However, one that I know of *does*: Interactive Brokers (find them on line at https://www.interactivebrokers.com/en/home.php.) In their case, they allow you to convert a part of your US. dollar-based account into Canadian currency, after which you can buy a company such as NUG directly off the Toronto Exchange; the advantage here *at times* is it is usually more liquid, as that is where most of the trading volume occurs. In the end, though, as long as you remember to ALWAYS use a limit order as described above there is essentially no difference in buying a NUG or any other Canadian company via the OTC market except for the couple of short added mathematical calculations!

ADDTIONAL INFORMATION/DISCLOSURE CONCERNING THIS SPECIAL REPORT: NuLegacy Gold Corp. was previously, prior to the preparation of this report, a recommended stock by the Editor in *The National Investor*. Neither this publication nor its Editor/Publisher, Chris Temple, has thus been paid to make this recommendation; one that has previously been issued to the paid Members/Subscribers of *The National Investor*. NuLegacy, in anticipation of an opportunity to gain greater market awareness, has decided to co-finance *The National Investor* in a media placement campaign wherein this publication will make this specific report and others on market trends, investment strategy and others available via various media. NuLegacy Gold has as of the date of this report made a one-time payment to National Investor Publishing of US$8,500.00 for the preparation of this expanded, updated special report on the company, additional exposure on *The National Investor* web site in a publicly-accessible "Featured Opportunities" page, pro-active distribution of the report and ancillary information and for the procurement of and placement in on-line media, web portals and similar sites. Neither Chris Temple nor National Investor Publishing are engaging, nor do they contemplate engaging, in market-making, investor relations or other similarly-regulated activities. Neither will own or trade in the securities of NuLegacy during the period of this arrangement or any extension to it.