



CORNERSTONE

Capital Resources Inc.

September
2017



TSXV-CGP

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Cautionary Statements



This presentation includes ‘**Forward-Looking Statements**’ as well as historical information. These statements include Cornerstone Capital Resources’ continued advancement of its mineral exploration programs. When used in this presentation, the words “potential,” “anticipate,” “forecast,” “believe,” “estimate,” “expect,” “may,” “project,” “plan,” and similar expressions are intended to be among the statements that identify ‘Forward-Looking Statements.’

Although Cornerstone Capital Resources Inc. believes that its expectations reflected in these ‘Forward-Looking Statements’ are reasonable, such statements may involve unknown risks, uncertainties and other factors disclosed in our regulatory filings, viewed on the SEDAR website at www.sedar.com. For us, uncertainties arise from the behaviour of financial and metals markets and from numerous other matters of national, regional, and global scale, including those of an environmental, climatic, natural, political, economic, business, competitive, or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward looking statements.

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The technical information contained in this presentation has been reviewed and approved by Yvan Crepeau, P.Geo, MBA, Cornerstone’s VP Exploration and President of Cornerstone subsidiaries Cornerstone Ecuador SA, La Plata Minerales SA, and Minera Cornerstone Chile Ltda, who is a qualified person in accordance with Canada’s National Instrument 43-101.

About Cornerstone



- Cornerstone is a prospect generator with a diversified portfolio of gold, silver and copper projects in Ecuador and Chile
- The Company has a carried interest in 2 active joint ventures, controls an additional 11 properties in Ecuador and a property in a new district in northern Chile
 - 4 of the Ecuador properties are drill-ready
- The Company's flagship asset is its ~24% economic interest in the **Cascabel Project** in northern Ecuador, a joint venture with operator SolGold Plc
 - Cascabel is one of the world's most exciting copper-gold discoveries in the last decade, with multiple drill targets
 - SolGold preliminary modeling outlines an approximate exploration target at Alpala close to 1 billion tonnes at ~1% copper equivalent (CuEq), using a cut-off grade of 0.3% CuEq
- Cornerstone is spinning off non-Cascabel assets into **Cornerstone Exploration Inc.** while Cornerstone will be renamed **Cascabel Gold & Copper Inc.**
 - Cascabel Gold & Copper will hold the economic interest in the Cascabel Project and retain the strategic alliance & JV with Ecuador's State Mining Company, ENAMI Empresa Pública (the ENAMI JV)

Corporate Information



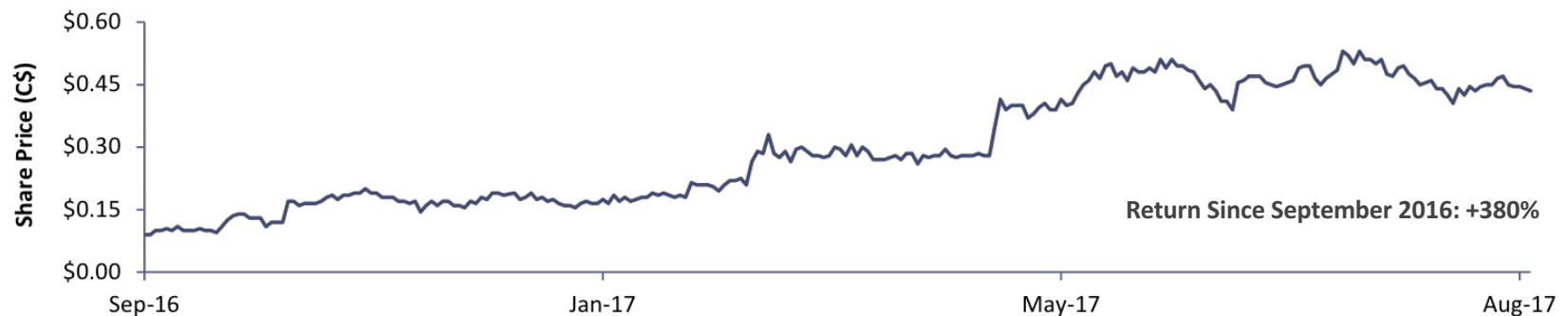
Capital Structure as at September 15, 2017

Common Shares	585,284,507 ⁽¹⁾
Listed Warrants	26,600,000
Private Warrants	60,941,519
Stock Options	28,391,002
Finder's Warrants	2,983,292
Fully Diluted Shares Outstanding	704,200,320
Treasury Position @ June 30, 2017	C\$1.4MM

Top 5 Shareholders (% Basic)

D. Bob Sangha / Maxit Capital	15.5%
Rosseau Asset Management	13.9%
Greg Chamandy (Chairman)	11.4%
SolGold	5.3%
Sprott Asset Management	5.1%
Total Top 5 Shareholders	51.2%

LTM Share Performance ⁽²⁾



Source: FactSet.

(1) 58,235,926 common shares have been approved for issuance by the TSX Venture as part of the SolGold share swaps some of which have not been issued as of September 15, 2017.

(2) Performance as at September 1, 2017.

Investment Highlights



Strategic Interest in Cascabel

- 24% strategic direct and indirect economic interest in Cascabel
- 15% direct carried interest allows Cornerstone shareholders to benefit from expansion and delineation of the Cascabel discovery through feasibility
 - 7 drill rigs currently turning and 3 more are en route
 - One of the most exciting targets at Cascabel, Aguinaga, has yet to be drilled
 - Partner SolGold is working on a maiden resource expected by the end of 2017

Positioned to Succeed

- Motivated and heavily invested management & board
- Strategic 24% economic interest in a large copper-gold porphyry deposit
- Cornerstone's geological team has filed applications for many highly prospective new projects in Ecuador

Focused on Value Creation

- Creating a more attractive company by spinning off most of the Company's projects into a separate public company – Cornerstone Exploration
 - Objective of unlocking value not being ascribed by the market to the Company's non-Cascabel assets & the ENAMI JV
- Significant potential for developing new copper-gold prospects near Cascabel through ENAMI JV

Management & Board



Management

Name / Position	Biography
H. Brooke Macdonald <i>President, CEO & Director</i>	<ul style="list-style-type: none"> • 29+ years of experience in the mining industry, specializing in the legal aspects of exploration and mine development with an emphasis on Latin America • Former VP Legal Affairs for Skye Resources until its acquisition by HudBay Minerals • Prior to that served as Legal Counsel and Country Manager for Venezuela to Placer Dome
Yvan Crepeau <i>VP Exploration</i>	<ul style="list-style-type: none"> • 30+ years of experience in the mining industry, • Has significant expertise in the evaluation and management of exploration projects in Eastern Canada, Asia, Central and South America, including complex contract and permitting negotiations with government entities
Sabino DiPaola <i>CFO</i>	<ul style="list-style-type: none"> • 10+ years of experience in audit, finance and accounting • Previously served as an Auditor at PwC and BDO Canada and has been involved with numerous financing and spin off transactions

Board

Name / Position	Biography
Greg Chamandy <i>Chairman</i>	<ul style="list-style-type: none"> • Former Co-founder, Chairman & CEO of Gildan Activewear • Served as Chairman and Co-owner of Europe's Best Frozen Foods and prior to that was Executive Chairman of Richmond Mines • Currently serves on the Advisory Committee of Monarques Gold
Colin McKenzie	<ul style="list-style-type: none"> • Former President & CEO of Cornerstone, has served as Director since 2006 • Former VP Exploration for Skye Resources • Previously served as Director of Exploration of Inco and prior to that was VP Exploration of Voisey's Bay Nickel
David Loveys	<ul style="list-style-type: none"> • Current CFO and Director of Aurion Resources • Former CFO of Cornerstone
W. John Clarke	<ul style="list-style-type: none"> • 38+ years of experience in the field of law, mediation and arbitration • Co-founder of Cornerstone, past President and has served as a Director since 1999
Beverley Evans	<ul style="list-style-type: none"> • 25+ years of experience in senior management positions with companies such as FPI Limited, a TSX-listed international seafood company, the Research and Development Corporation and KPMG • Currently serves as a Partner of Knightsbridge Robertson Surette Human Capital Solutions

Spinco Transaction



- Cornerstone to change name to **Cascabel Gold & Copper Inc. (“CG&C”)** and spin off non-Cascabel assets into **Cornerstone Exploration Inc. (“Spinco”)**
 - Undertaking an effective 1 for 10 and 1 for 100 share consolidation for CG&C and Spinco, respectively
 - 50% of shares received in both companies will have multiple voting rights and the other 50% of shares received will have single voting (see Appendix for details)
 - The plan is subject to TSX Venture Exchange and Cornerstone shareholder approvals – completion anticipated by year-end 2017
 - An information circular will be available on SEDAR and on our website

Cascabel Gold & Copper

- All Cascabel related assets in CG&C
 - 15% direct carried interest in Cascabel
 - 11.22% shareholding in SolGold
- 84% interest in ENAMI JV

Cornerstone Exploration

- Caña Brava
- Bella Maria
- Vetas Grandes
- Bramaderos (JV with Sunstone Metals)
- Pending and future applications for new concessions in Ecuador, the Miocene project in Chile and generative databases



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1

Cascabel Gold & Copper

2

Cornerstone Exploration

A

Share Consolidation

B

Ecuador Primer



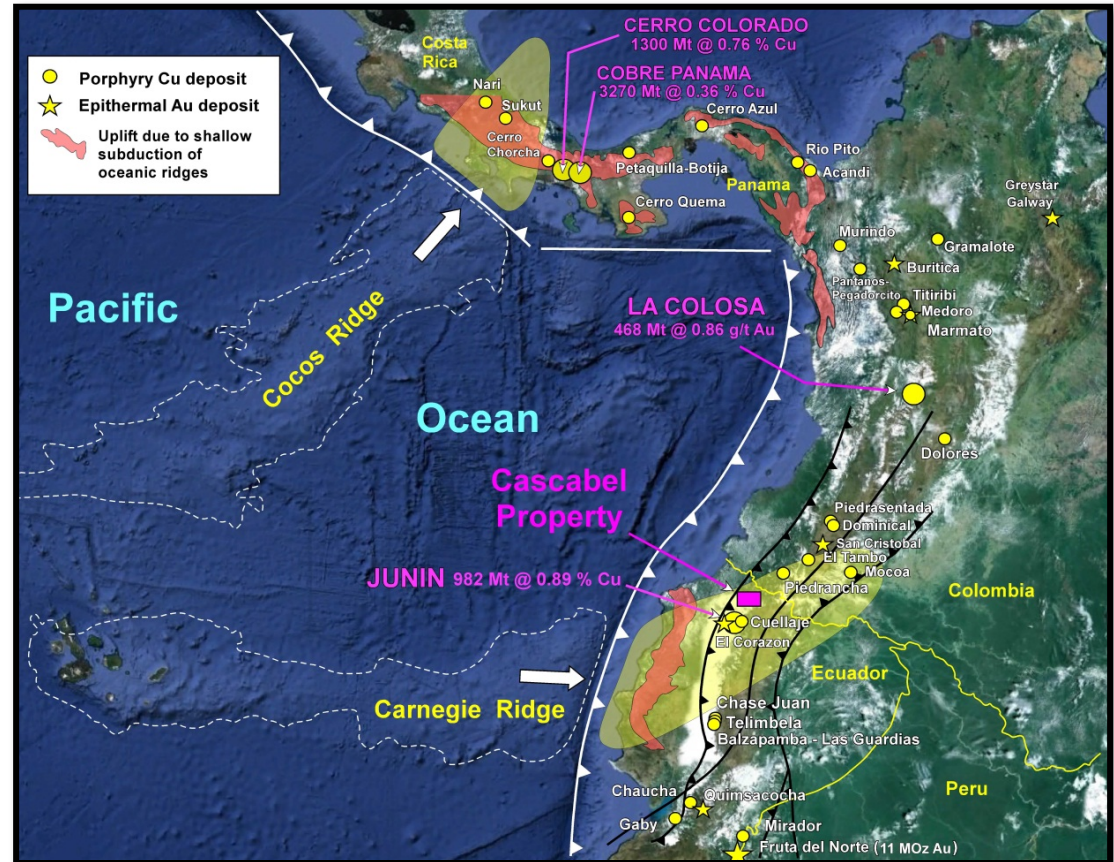
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1. Cascabel Gold & Copper

Cascabel (Cu-Au)



- JV between Cornerstone (15%) and SolGold (85%) – subject to funding 100% through BFS
- Cornerstone also owns 11.22% of SolGold, or ~24% interest (direct & indirect) in Cascabel
- Targeting porphyry copper – gold deposits
- Located in same belt as Junin (now Llurimagua) porphyry Cu-Mo deposit (982MM tons at 0.89% Cu, 0.04% Mo) and the Colosa porphyry Au deposit (905MM tons at 0.92 g/t Au) located to the north in central Colombia

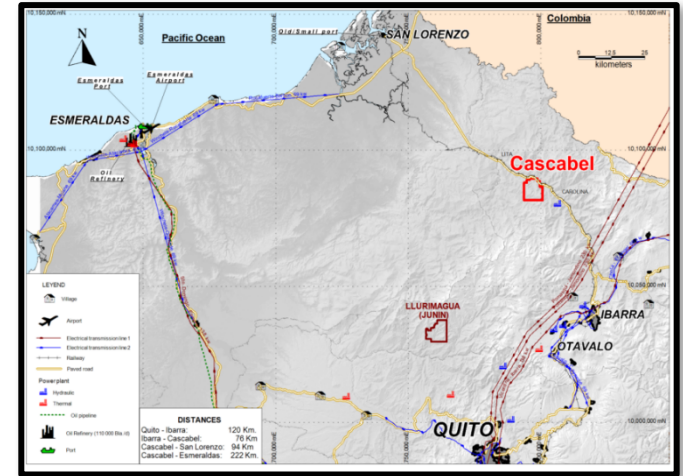
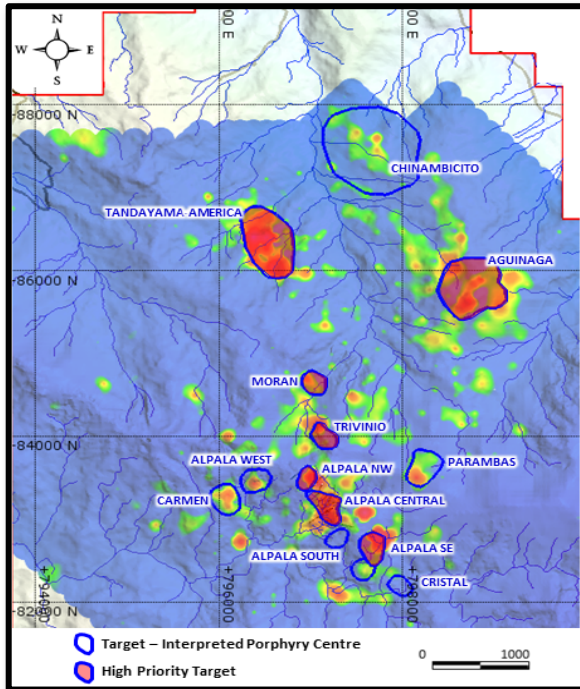


Cascabel (Cu-Au)



Infrastructure

- Paved road to site, 196 km (3-hour drive) from Quito
- Available electrical power/water
- Important industrial port in Esmeraldas City (222 km to project site) downhill and by paved roads
- Old railroad from Ibarra to San Lorenzo being rehabilitated for tourism as a first step



Exploration History

- Stream sediment (SS) anomaly defined by regional BGS survey
- Property acquired from SBRL in March 2011 and reconnaissance work identified a 3x3 km rock chip anomaly within a 5x5 km stream sediment anomaly
- Systematic exploration program started in May 2012, Alpala discovery outcrop found through prospecting work in the first field sequence
- Good exploration results reported every month and all over the property
- Heli-borne magnetic survey
- Terraspec mineralogical mapping of soils
- Deep penetration 3D IP Orion survey

Targets to Date

Porphyry Cu-Au (14): Alpala (6), Trivino, Aguiaga, Tandayama-America, Chinambicito, Cristal, Carmen, Parambas, Moran. Eight of them are high priority drilling.

Drilling Highlights



	From depth (m)	Interval (m)	Cu (%)	Au (g/t)	Cu-Eq. (%)	True Width (m)
<u>CSD-13-005...</u>	24	1,306	0.62	0.54	1.10	784
<u>CSD-14-009...</u>	430	1,327	0.57	0.74	1.23	796
<u>CSD-15-012...</u>	128	1,312	0.67	0.63	1.23	787
<u>CSD-16-016...</u>	516	1,145	0.63	0.78	1.32	687

Multiple drill intersections of +1 km of +1% copper-equivalent at Cascabel

Cascabel Summary



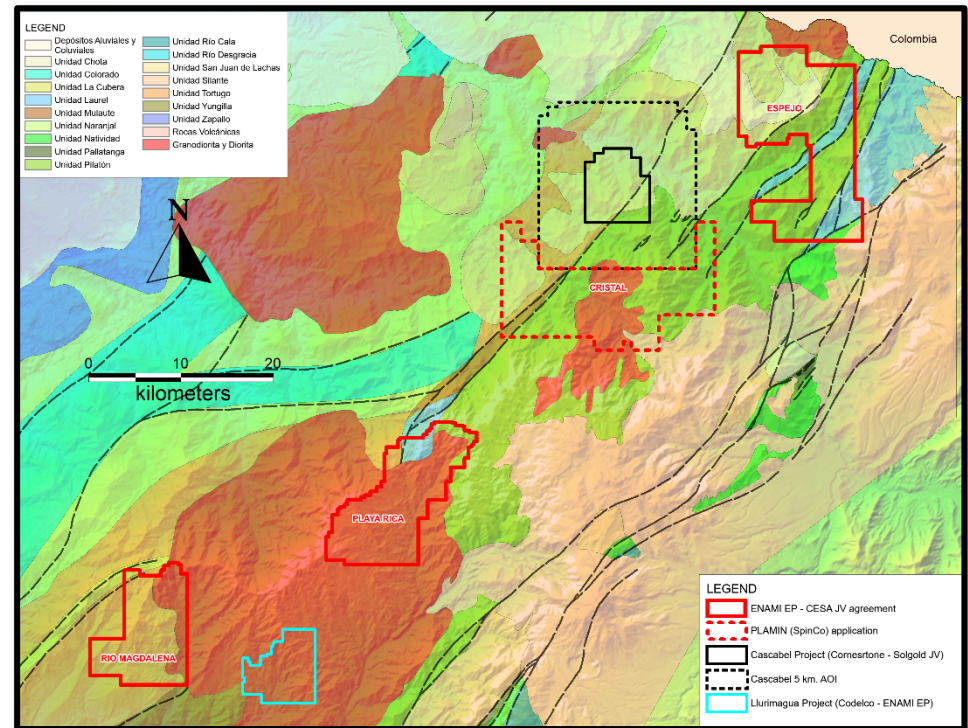
- Cascabel brought from a regional stream sediment anomaly to drilling stage in 17 months...and to discovery hole in less than 22 months
- Environmental Impact Study (EIS) completed/approved in 7 months
- Very strong social license
- Alpala target drill tested to date but only one of multiple porphyry targets to be tested on the 50 km² property
- Surface exploration results, deep and extensive geophysical anomalies and drilling results are supportive of a large gold-enriched porphyry copper occurrence
- Partner SolGold is funding 100% of project to finalization of a bankable feasibility study

Cascabel considered by experts as the most significant copper-gold discovery in last decade

Strategic Alliance With Enami



- On June 14, 2016, Cornerstone Ecuador SA (CESA) signed the definitive Strategic Alliance and Joint Venture agreement with Ecuador's State Mining Company, ENAMI Empresa Pública (ENAMI EP)
- ENAMI EP has a preferential right to acquire mining concessions anywhere within Ecuador
- ~40,000 ha of high quality targets in the Cascabel district applied for under the JV agreement



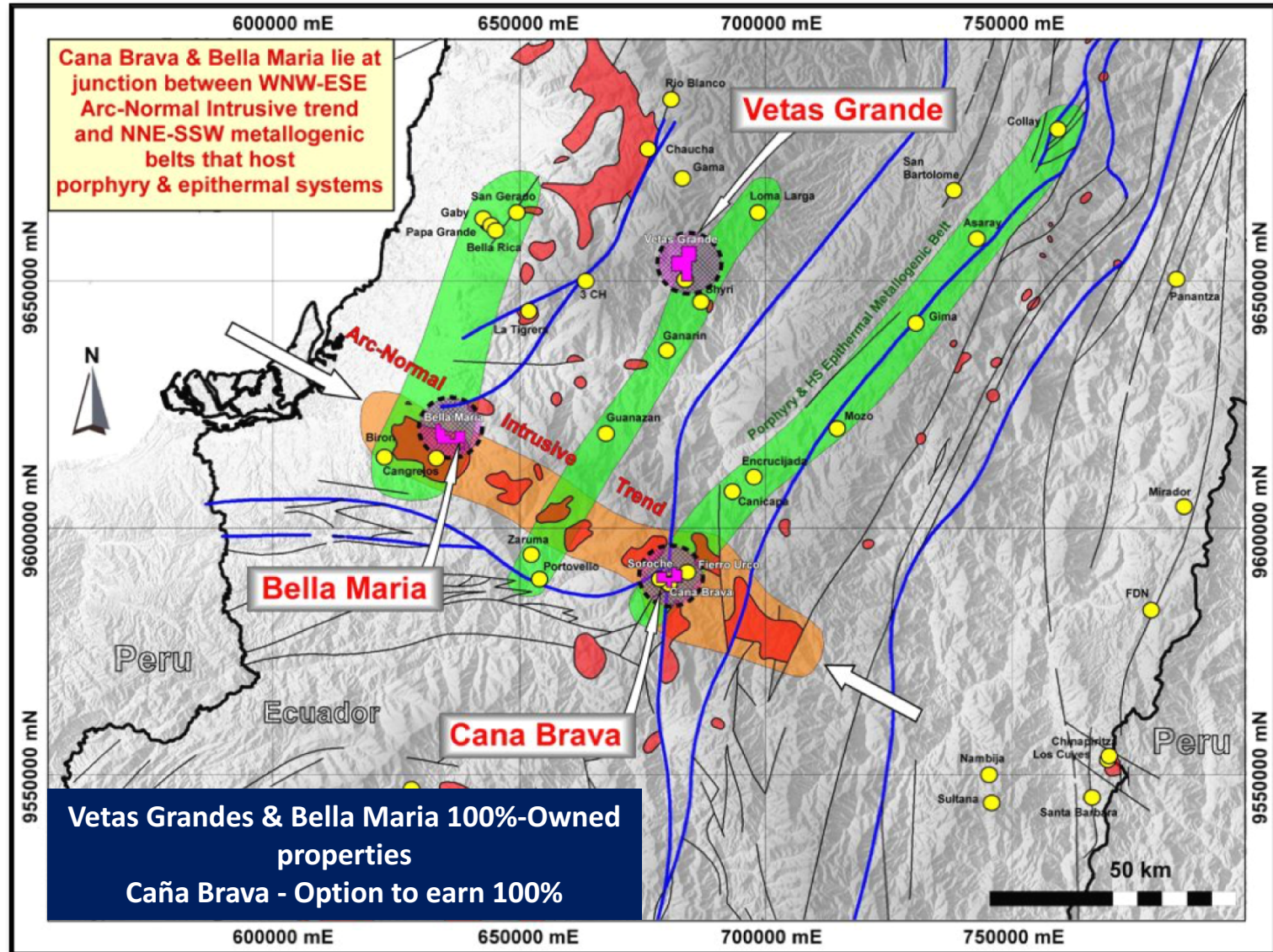
Significant potential for developing new copper-gold prospects nearby to Cascabel



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2. Cornerstone Exploration

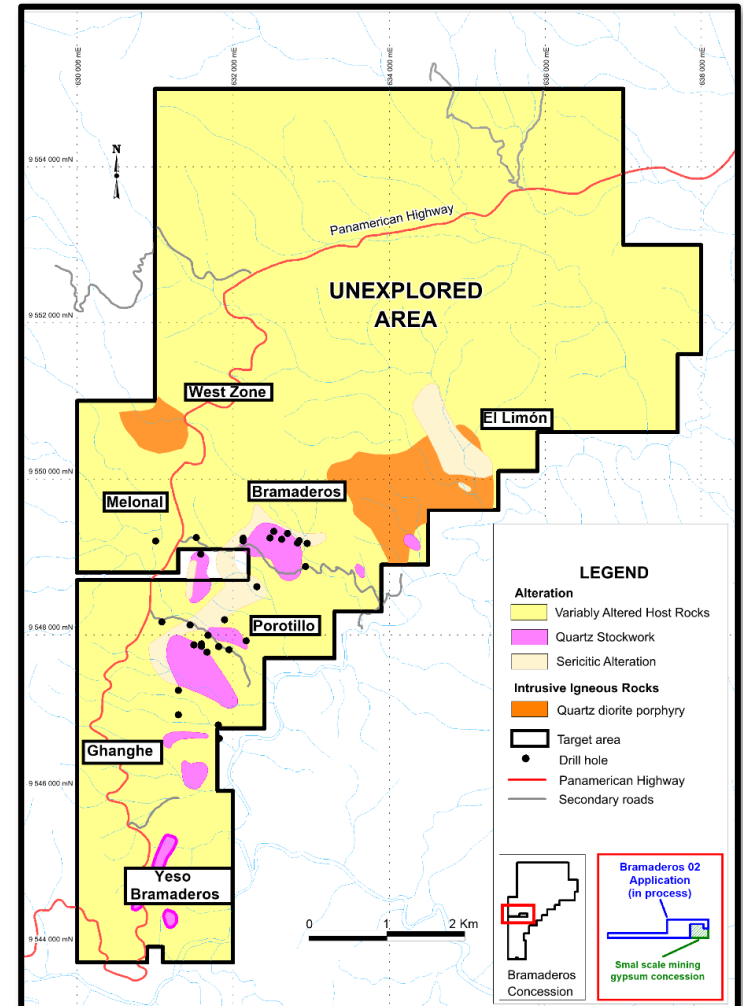
Ecuador Spinco Properties



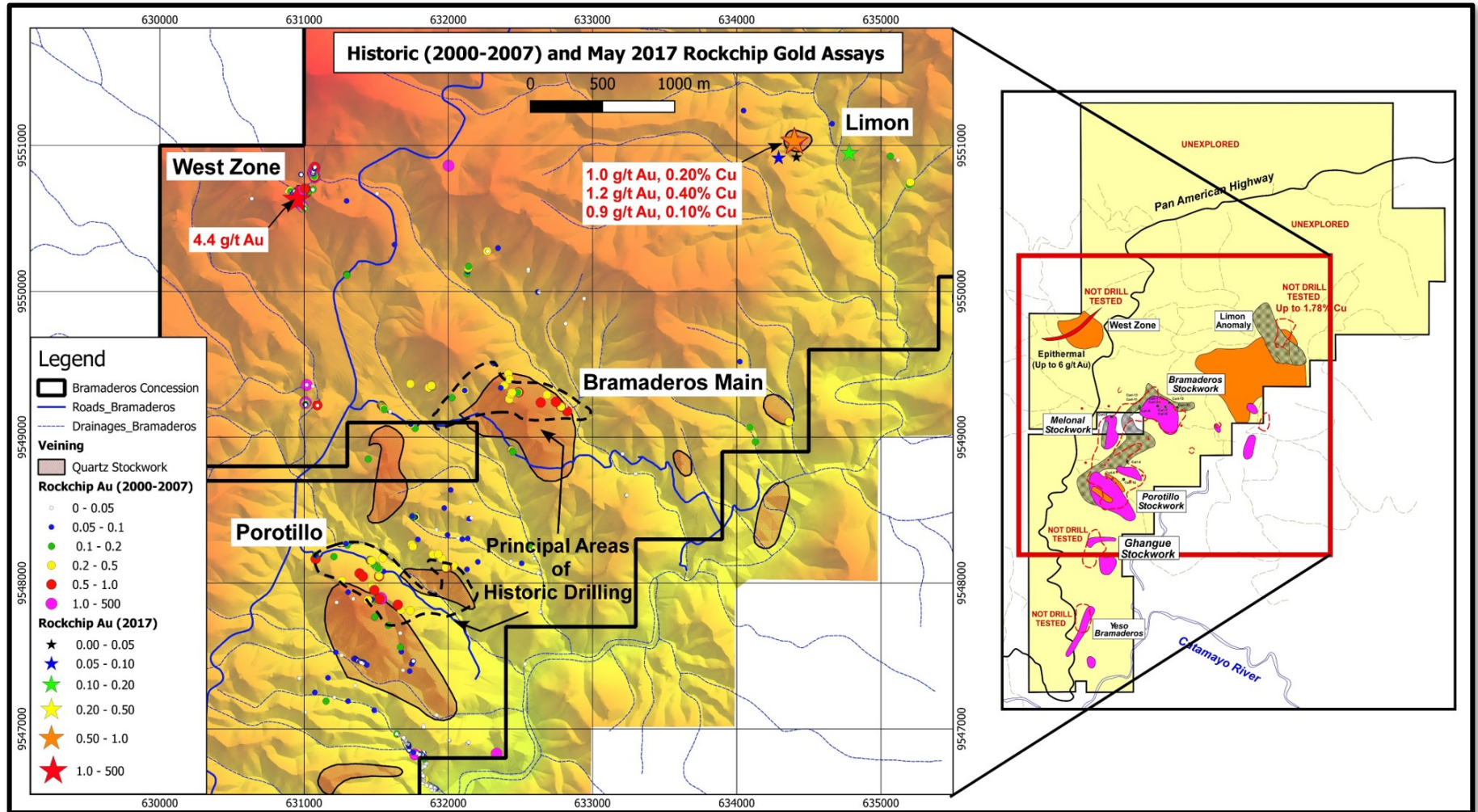
New Project: Bramaderos



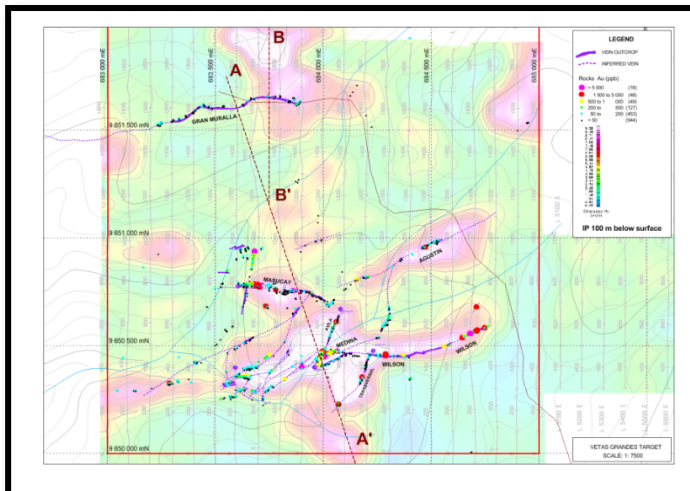
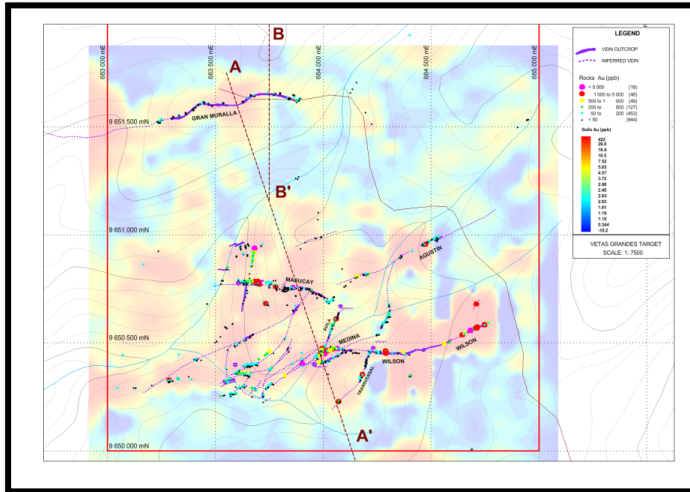
- 4,949 ha concession granted on December 27, 2016
- Underlain by a **cluster of Au-Cu porphyries**
- Gold is present as dissemination in porphyry and hydrothermal breccia bodies/pipes and in quartz veins
- **Extensive, 5 km by 1-2 km, gold and copper (+/- molybdenum) in-soil anomaly** located in the central part of the property has been partially tested by trenching and diamond drilling
 - Several anomalies still untested
- JV signed with Sunstone Metals (formerly Avalon Minerals) (ASX: STM), in June 2017 with first drilling anticipated before the end of 2017
 - Sunstone can earn a 51% interest in Bramaderos by spending US\$3.4 million over three years to complete a phase 1 drill program
 - If this option is earned, Sunstone can go to 70% by funding a feasibility study and can go to 80% by financing 100% of the construction cost of a mine & mill



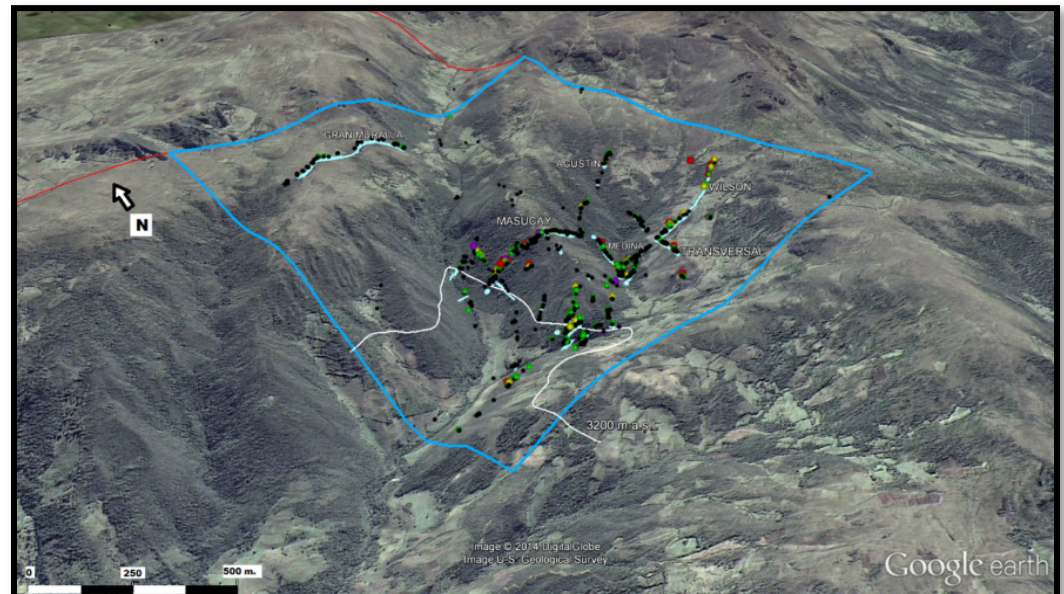
New Project: Bramaderos



Vetas Grandes (Au-Ag)



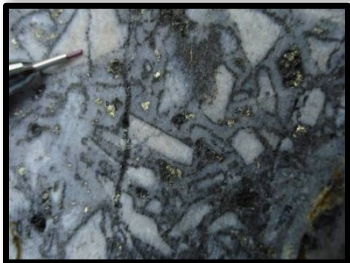
- Epithermal Low to Intermediate Sulphidation gold-silver prospect
- Several large, 3-7m veins and quartz vein/vein breccia/stockwork forming swarm striking east-northeast over 1.4 km
- Excellent correlation between mapped veins, rock assay results, soil geochemistry
- **Bonanza style mineralization:** 3.4 m grading 53.4 g/t Au and 641.0 g/t Ag
- **Potential:** +1MMoz Au and significant Ag – drill ready prospect



Bella Maria (Au-Cu)



- Exceptionally high gold content in stream sediment and free gold panned samples over the entire property
 - Soil geochemistry surveys have outlined a large (3 km x 2 km) coincident gold – copper +/- molybdenum in-soil anomaly associated to porphyry-style mineralization in the central portion of property
- **Seven (7) mineralized prospects identified**
- Results to date indicate excellent potential to host significant porphyry and structurally controlled (breccias and veins) gold and copper mineralization – **property never has been drilled**



Caña Brava (Au-Ag-Cu)

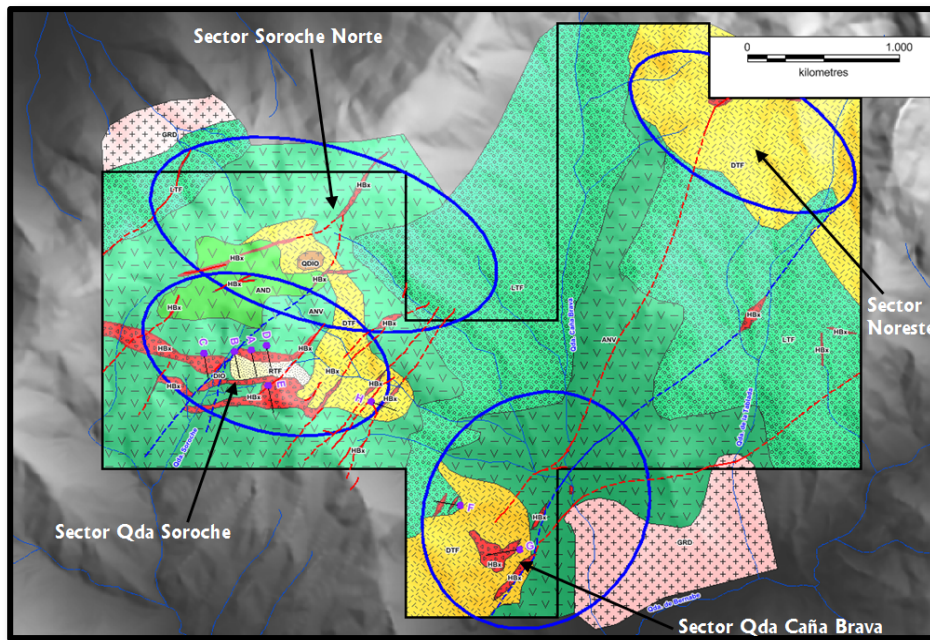


Property hosts IS and HS epithermal gold-silver zones defined by extensive hydrothermal breccia and silica ribs developed on top of porphyry gold-copper style mineralization

Caña Brava (Au-Ag-Cu)



Geological Map & DDH proposal



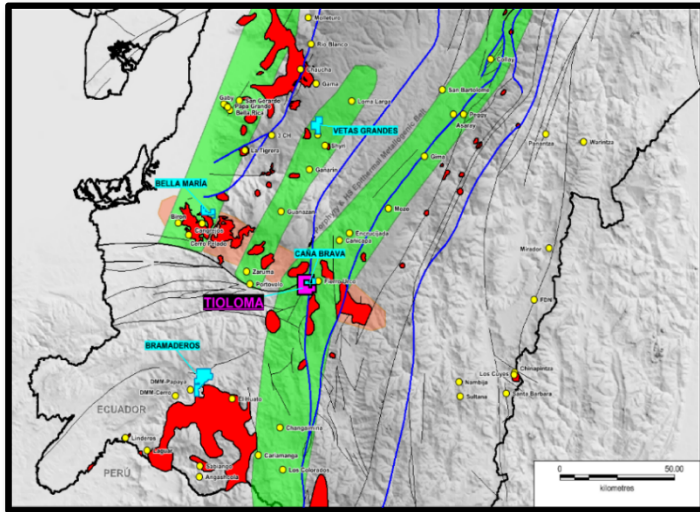
RTP ground magnetic data and interpretation

- Results strongly suggest that a porphyry system(s) lies at shallow depth below Soroche and Q. Caña Brava targets with peripheral higher level Intermediate Sulphidation veins at Soroche Norte
- Property never has been drilled
 - Phase 1 drilling program of 3,200m is proposed

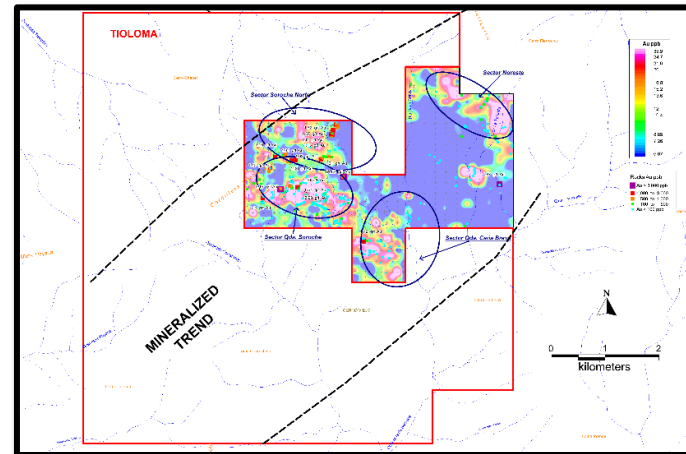
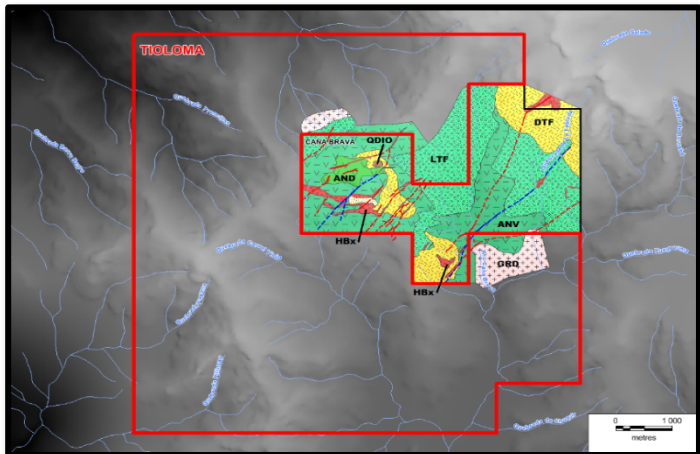
4 Mineralized Zones Defined

- Porphyry style at Q. Soroche and Q. Caña Brava
- Epithermal style at Soroche Norte and Noreste

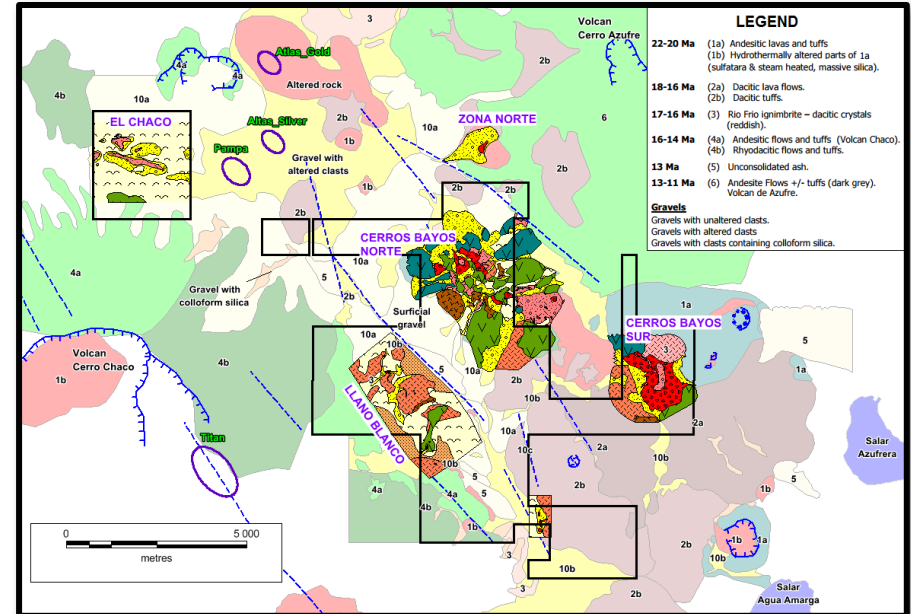
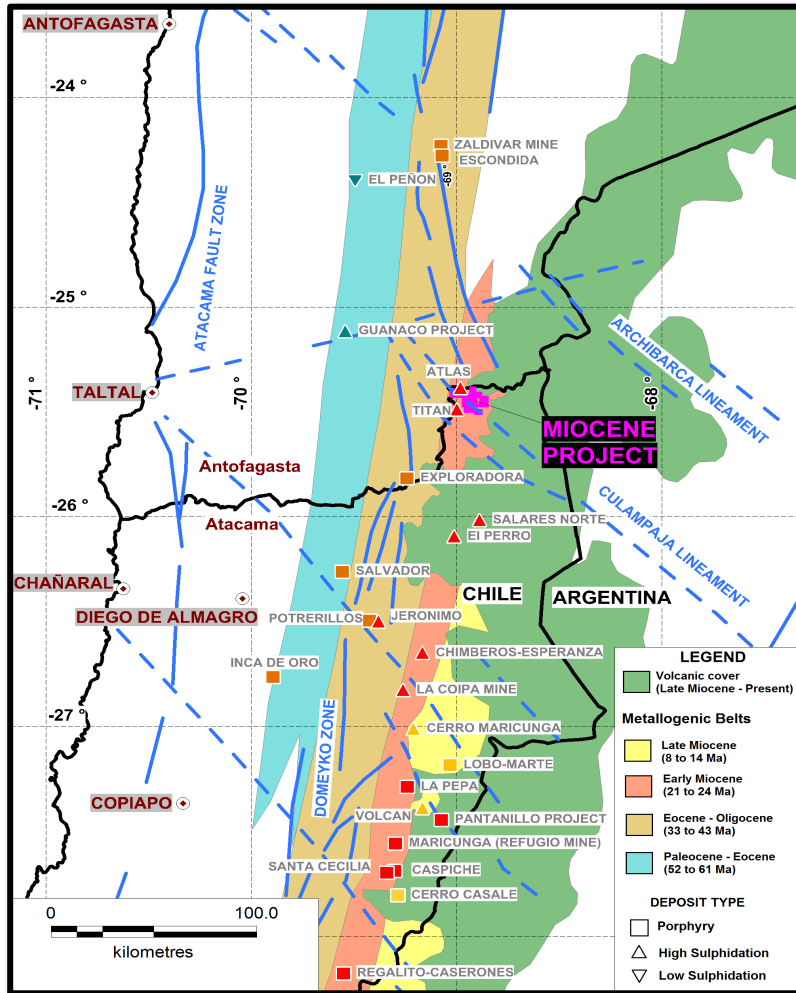
New Project: Tioloma



- 4,950 ha concession granted on April 4, 2017
- Under-explored area
- SW extension of the highly prospective exploration results obtained at Caña Brava
- Both concessions are strategically located at the junction of a NE oriented belt of epithermal precious metal and related mineralized porphyry prospects and deposits and of a NW-SE oriented belt of intrusive rocks and associated epithermal and porphyry mineralization



Chile – Miocene Project



Miocene property geology map showing prospective areas



■ Appendix A. Share Consolidation

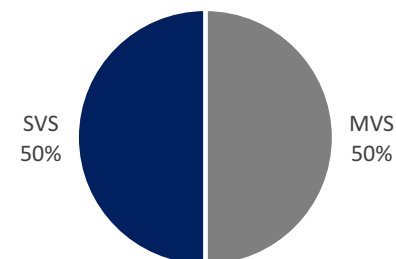
Share Consolidation



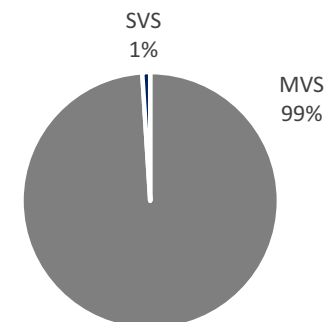
Share Consolidation Illustration for Each 1,000 CGP Shares Held

		Cascabel Gold & Copper	Cornerstone Exploration
Assumptions			
Current CGP Shares Held	(A)	1,000	1,000
Exchange Ratio			
Multiple Voting Share (Class B MVS)	(B)	0.05	0.005
Single Voting Share (Class A SVS)	(C)	0.05	0.005
Post-Consolidation Shares Received for Each 1,000 CGP Shares Held			
Class B MVS	(D) = (A) x (B)	50	5
Class A SVS	(E) = (A) x (C)	50	5
Post-Consolidation Shares Received	(F) = (D) + (E)	100	10
Rights Received by Share Class			
<i>Economic Rights per Share</i>			
Class B MVS	(G)	1	1
Class A SVS	(H)	1	1
<i>Voting Rights per Share</i>			
Class B MVS	(I)	100	100
Class A SVS	(J)	1	1
Economic Rights			
Class B MVS	(K) = (D) X (G)	50	5
Class A SVS	(L) = (E) X (H)	50	5
Total Economic Rights	(M) = (K) + (L)	100	10
Voting Rights			
Class B MVS	(N) = (D) X (I)	5,000	500
Class A SVS	(O) = (E) X (J)	50	5
Total Voting Rights	(P) = (N) + (O)	5,050	505

Economic Rights by Share Class




Voting Rights by Share Class



All shareholders maintain the same economic & voting rights post-consolidation



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Appendix B. Ecuador Primer

*“Ecuador: Positioned to become one of the world’s hottest **new** mining regions in 2017”*

Paradigm Capital,
13 February 2017

Political Stability

- Pro-mining President Lenin Moreno elected in February 2017

Unprecedented Infrastructure Investment

- New highways built, 89% of country’s roads improved
- 9 Hydroelectric plants being built to provide 8,300 MW of clean, low-cost energy
- 15 airports and 5 international seaports improved
- Multiple schools and medical centers built all over the country



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